



TERM SHEET — HISN Platform

Round: Pre-Seed / Seed **Target Raise:** SAR 7,500,000 **Pre-Money:** SAR 30,000,000 (target / indicative) **Post-Money:** SAR 37,500,000 **Investor Ownership:** 20% (indicative)

1. Securities

Preferred Shares (or SAFE / Convertible).

2. Liquidation Preference

1x non-participating.

3. Board

3 seats: 2 Founder, 1 Investor.

4. Information Rights

Monthly, quarterly, annual.

5. Pro-Rata

Investor right in future rounds.

6. Anti-Dilution

Broad-based weighted average.

7. Vesting

Founders: 4 years, 1-year cliff.

8. ESOP

10% pool.

9. Use of Proceeds

- Team 40%
- Security 20%
- Product 15%
- GTM 15%
- Working Capital 10%



10. Closing Conditions

Legal DD satisfactory; definitive agreements signed; approvals.

11. Governing Law

KSA.

12. Confidentiality

Binding until definitive agreements.